



**Public
Review
DRAFT 1**

Public Review Draft 1, Proposed Amendment to Version 3.0 of the IQPP Cross Donation Management Standard

In accordance with the procedures for developing PPTA Voluntary Standards, this document is hereby issued for public review, from October 24, 2020 until November 23, 2020. This is a proposed **amendment** to Version 3.0 of the standard. A copy of the standard itself can be accessed at https://www.pptaglobal.org/images/IQPP/Standards_Revisions/2016/QPPS16025a_CDMS_Final.pdf, although the standard itself is not under revision at this time.

We encourage your early review and look forward to your feedback. Members of the public are asked to **send your feedback, using the enclosed comment form, to Sonia Balboni at sbalboni@pptaglobal.org by November 23, 2020.**

After the close of the comment period, all comments received in relation to the proposed amendment will be considered. If resolution to the comments results in substantive changes to the draft, another comment period may be initiated. If resolution to the comments results in no or minor changes, the draft will be implemented as an amendment to the standard. Adequate notice will be provided prior to the implementation period for any amendment.

Public Review Draft 1, Proposed Amendment 1 to Version 3.0 of the IQPP Cross Donation Management Standard

This amendment changes subclauses 4.1.1 and 4.4.4 of the text of Version 3.0 of the IQPP Cross Donation Management Standard.

Change #1: Insert new definition for ITIN

A new subclause 3.9 is added. It reads:

“3.9 Individual Taxpayer Identification Number (ITIN)

A tax processing number issued by the Internal Revenue Service”

Change #2: Subclause 4.1.1

Subclause 4.1.1, bullet c) formerly read:

“c) Type of donor identification (SSN, SIN, border crossing ID).”

Subclause 4.1.1, bullet c) now reads:

“c) Type of CDCS donor identification (may be SSN, SIN, Border Crossing Card ID or ITIN).”

Change #3: Subclause 4.4.4

Subclause 4.4.4, bullet d) formerly read:

“d) Type of donor identification (SSN, SIN, border crossing ID).”

Subclause 4.4.4, bullet d) now reads:

“d) Type of CDCS donor identification (may be SSN, SIN, Border Crossing Card or ITIN).”

PPTA PUBLIC REVIEW COMMENT FORM

- **Public Review Draft 1, Proposed Amendment to Version 3.0 of the IQPP Cross Donation Management Standard**
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Comments must be submitted using the table below and should be returned to sbalboni@pptaglobal.org. Comments are due by November 23, 2020.

Your Name and Affiliation	Which of the two drafts does your comment pertain to?	Comment
1.		
2.		
3.		
4.		
5.		